CHANGES IN PONDEROSA PINE FORESTS OF THE MT. TRUMBULL WILDERNESS

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DR. W. WALLACE COVINGTON, PRINCIPAL INVESTIGATOR

PREPARED FOR:

Bureau of Land Management, Arizona Strip District

PREPARED BY:

Thomas A. Heinlein, Peter Z. Fulé, Amy E. M. Waltz, and Judith D. Springer
Ecological Restoration Program, School of Forestry
College of Ecosystem Science and Management
Northern Arizona University

Ecosystem monitoring plot MT-1719 in the Mt. Trumbull Wilderness, August 22, 1999

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ABSTRACT

Ponderosa pine forests in the Mt. Trumbull Wilderness on the Arizona Strip have become dense with young trees and highly susceptible to catastrophic wildfire due to exclusion of the natural frequent-fire regime. As part of a broader regional ecological restoration study, the Mt. Trumbull Wilderness was sampled for fire scarred trees, vegetation, and fuels in 1997 and 1999. Reconstructed fire histories show that fires recurred about every 4.4 years prior to settlement, with larger fires burning every 9.5 years. Frequent fires ceased after 1863 in the Mt. Trumbull Wilderness, coincident with the time of Euro-American settlement around 1870, beginning a fire-free period that has lasted up to the present except for a few small fires and a larger 1989 wildfire. Current forests are dense, averaging approximately 1,200 trees/ha, and dominated by small trees. Throughout the wilderness, tree canopy cover averages over 65% and tree basal area is high, 35-36 m^2/ha. Understory plant cover is about 20% and understory species diversity averages 11.4 species/sample plot. Living and dead fuels, including plants, woody debris, and the forest floor, will easily support high-intensity wildfires. In contrast, the presettlement forest was relatively open, with tree density of approximately 62 trees/ha and basal area averaging 8.9 m^2/ha**,** dominated by large ponderosa pine trees. In ecological terms, prospects are good for restoring the Mt. Trumbull Wilderness to emulate the ecological structure and fire disturbance regime of the presettlement reference condition. The current forest condition is perhaps least affected by recent degradation of any site in the Uinkaret Mountains. However, ecological information is only one component contributing to the debate over appropriate management values and practices in wilderness areas on public lands.

INTRODUCTION

Over the last century, western ponderosa pine forests have undergone deleterious changes due to human-initiated disruption of the natural structural and disturbance patterns under which these ecosystems evolved. Land use practices introduced by Euro-American settlers, including heavy livestock grazing, harvesting of old trees, and suppression of surface fires, have led to dense forests composed primarily of small, young trees, with greatly reduced herbaceous and shrub productivity. Many ponderosa pine forests are not sustainable in their degraded current conditions: densely growing trees are increasingly susceptible to infestation by insect and disease pathogens and deep forest floors and extensive horizontal and vertical continuity of fuels now support stand-replacing wildfires (Cooper 1960, Covington et al. 1994, Kolb et al. 1994).

The effort to restore ecosystem health in southwestern forests is a multidisciplinary endeavor aimed at averting catastrophic ecological change and restoring ecosystem conditions characteristic of the evolutionary environment (Covington et al. 1995). The Mt. Trumbull Resource Conservation Area, managed by the Bureau of Land Management, is the largest operational restoration site in the Southwest. In cooperation with Northern Arizona University (NAU) and the Arizona Game and Fish Department, the Arizona Strip District of the BLM has undertaken adaptive ecosystem restoration of southwestern ponderosa pine ecosystems to their pre Euro-American settlement conditions: open forest stands dominated by large,

old trees above a rich, diverse understory of native grasses and wildflowers, maintained by frequent, low-intensity fires. Beginning in 1995, researchers with the NAU Ecological Restoration Program, Arizona Game and Fish, and the BLM established a broad series of studies to measure and monitor ecological conditions within the Mt. Trumbull project area.

The Mt. Trumbull and Mt. Logan wilderness areas are the northern and southern borders, respectively, of the restoration project area. Although these wilderness areas are presently managed primarily for their natural qualities and wilderness character, forests within their boundaries have been affected by the past land use practices. While ecological restoration practices may be particularly valuable to recover natural values in wilderness and park lands, wilderness management regulations and philosophy often appear incompatible with active restorative work. Within the broader Mt. Trumbull restoration project, several lines of research are addressing the role of ecological restoration in wilderness. First, the current and presettlement conditions of ecosystem structure and fire disturbance regime have been measured. This report documents these conditions for the ponderosa forest areas of the Mt. Trumbull Wilderness. A similar report has been produced for the Mt. Logan Wilderness (Waltz and Fulé 1998). Social perceptions of restoring the Mt. Logan Wilderness were also assessed in a local survey (DeMillion 1999). Finally, potential restoration treatments which may be suitable for roadless areas or wilderness are being tested in nearby areas (A. Kaufmann and W.W. Covington, personal communication, 1998).

METHODS

STUDY AREA

The Mt. Trumbull Wilderness is located in the Uinkaret Mountains on the Arizona Strip, north of the Colorado River and west of the Kaibab Plateau (latitude 36°22'N, longitude 113°7'W). The study area, comprising the ponderosa pine forest in the central portion of the wilderness, is shown in Figure 1. Mt. Trumbull is the highest peak (2,398 m). Soils are derived from volcanic substrates. Annual precipitation at Mt. Trumbull averaged 50.59 cm between 1977 and 1997; precipitation averaged slightly less, 48.21 cm/year, between 1975 and 1997 at Nixon Spring (elevation 1,982 m, approximately 2 km SW of Mt. Trumbull). Most precipitation occurs in winter and during the summer monsoon; spring and fall are relatively dry. Vegetation communities in the study area include ponderosa pine (*Pinus ponderosa*)--Gambel oak (*Quercus gambelii*) forest. Utah juniper (*Juniperus osteosperma*) and pinyon (*Pinus edulis*) occur sporadically within the pine-oak forest; these species dominate the south-facing slopes. New Mexican locust (*Robinia neomexicana*) and a number of shrub species are also interspersed in the pine-oak forest, especially on cinder soils.

Prehistory and history of the Arizona Strip, including the study area, are reviewed in Altschul and Fairley (1989). Although much of the Arizona Strip has had only limited archeological survey, evidence of Native American presence dates back to the early Archaic period (beginning approximately 8000 years Before Present [B.P.]). The Strip was populated throughout the Formative period (approximately 1800 B.P. through 1250 A.D.);the later portion (Pueblo II period, 1000-1150 A.D.) was characterized by the construction of large, multiroom pueblos, extensive agriculture including corn and lowland cotton cultivation, and broad trade networks. Upland areas, such as the study area, may have been utilized primarily in the warm season. However, much of the Mt. Trumbull region may have been low enough in elevation for year-round occupancy (Altschul and Fairley 1989:136). Most sites on the Arizona Strip were abandoned in the thirteeenth century. A number of possible reasons, ranging from environmental to social factors, have been

suggested to explain the change in settlement patterns. Southern Paiutes were present on the Arizona Strip at least by 1285 A.D. and possibly earlier (Altschul and Fairley 1989:144,147). Ethnographic studies of land use practices by Southern Paiute bands suggest that upland areas were occupied primarily in summer and fall for hunting and gathering of pinyon seeds, berries, and other resources, together with limited seasonal cultivation of corn and squash; "intimate knowledge of plant resources" permitted successful planning of harvest schedules and sites (Altschul and Fairley 1989:149).

The first Europeans on the Arizona Strip were the Spanish members of the Domínguez-Escalante expedition seeking a route to California in 1776 (Altshul and Fairley 1989). The Strip remained unpopulated by Euro-Americans until the 1850's, except for other brief traverses by Spanish, Mexican, and American travelers. However, Southern Paiute bands were affected as early as the beginning of the nineteenth century by European diseases and raiding by other Native American and Euro-American groups. Euro-American settlers, members of the Church of Jesus Christ of Latter-day Saints (Mormons), arrived in southern Utah in 1854 and began to explore the Arizona Strip region. Permanent Euro-American settlements on the Strip were first established in 1862 (Short Creek) and 1863 (Pipe Springs). However, hostility between the Mormons and a Paiute-Navajo alliance kept Euro-American influences away from the Mt. Trumbull region until the conflict was resolved in 1870 (Altshul and Fairley 1989). Meanwhile, expeditions led by Major John Wesley Powell in 1869 and 1871 were instrumental in bringing the Grand Canyon region to the attention of the American public for the first time (Stegner 1954).

Euro-American settlement of much of the Arizona Strip, including Mt. Trumbull, began in 1870. Several ranches were established around Mt. Trumbull at Oak Spring and Whitmore [Big] Spring by 1872 (Altschul and Fairley 1989:187). Much of the Strip was overgrazed in the 1870's, a dry period, leading to severe degradation of grasslands (Altschul and Fairley 1989:192). To provide timber for construction of a Mormon temple in St. George, Utah, timber harvesting began in the Mt. Trumbull forests around 1872. Sawmills were erected in 1872 and the "Temple Trail" to St. George was built in 1874 (Altschul and Fairley 1989). A sawmill was built north of Mt. Trumbull in 1890 (BLM 1990:3) and commercial logging continued in the Mt. Trumbull region until the mid-twentieth century. The Mt. Trumbull forest was included in the Dixie (later Kaibab) Forest Reserve, although many lands were released for homesteading after 1916. In 1974, the Forest Service lands in the Mt. Trumbull region were transferred to the Bureau of Land Management (Public Land Order 5413) and a thinning treatment was initiated by the BLM on Mt. Logan. Mt. Trumbull and Mt. Logan were designated wilderness areas under the Arizona Wilderness Act on August 28, 1984 (BLM 1990:4).

Current management of the Mt. Trumbull Wilderness follows the 1964 Wilderness Act guidelines to maintain "a natural ecological landscape essentially free from man-induced contrast" (BLM 1990:5). Regulations include prohibitions on natural resource extraction (except for hunting and allotted livestock grazing) and require a minimum-tool management approach (BLM 1990).

ANALYSIS AREAS

A total of 20 plots, covering approximately 180 ha, was established in the ponderosa pine forest of the Mt. Trumbull Wilderness in 1999 (Figure 1). The forest covers two main soil types: (1) basalt-derived soils and (2) a small area of cinder soils in the southwest corner of the study area. Complete soil survey information is not available (Soil Conservation Service 1974), but the wilderness management plan authors (BLM 1990) inferred from incomplete data that the basalt soils were probably Siesta very cobbly clay loam

and the cinder soils were probably Wukoki Variant--Lomaki Cold Variant complex.

The data for the Mt. Trumbull Wilderness have been summarized and presented here to support other research projects related to wilderness restoration issues, as described above.

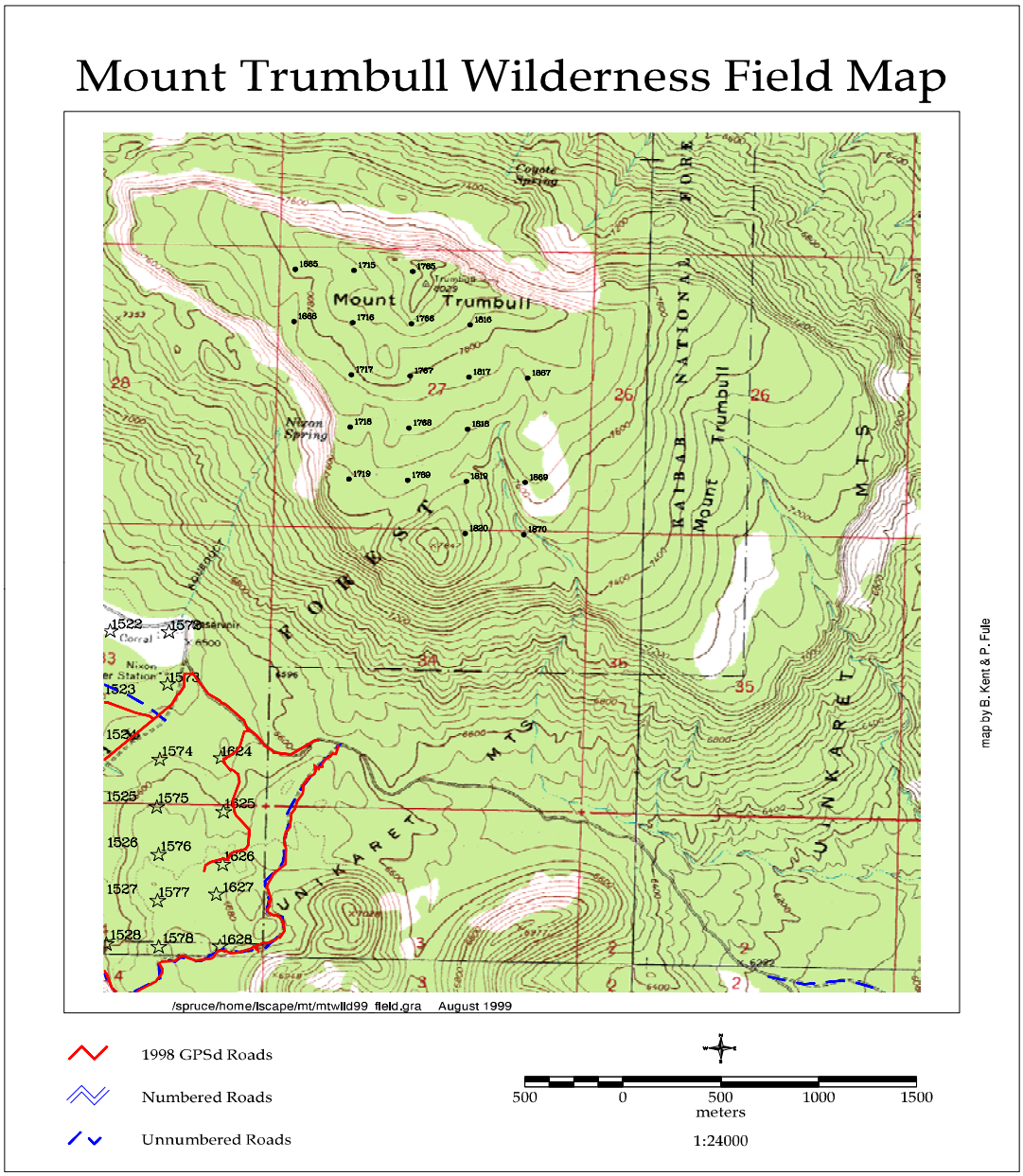

Figure 1. Mt. Trumbull Wilderness Area ecosystem monitoring plot locations.

FIRE SCAR SAMPLING

FIELD METHODS

Partial cross-sections of catfaces (fire-scarred injuries on the lower boles of trees) were collected from living trees, snags, and downed logs across the study site, extending beyond the area sampled with ecosystem monitoring plots to encompass the Wilderness lands above approximately 7,200 feet (approximately 1,300 acres). The site was thoroughly checked for fire scars and the trees which appeared to record the oldest and/or greatest number of fires were selected for sampling.

LABORATORY METHODS

Fire-scarred samples were mounted, surfaced, and crossdated (Stokes and Smiley 1968). All dates were independently checked by another dendrochronologist. Ring widths of all samples were also measured and dating was checked with the COFECHA program (Grissino-Mayer and Holmes 1993).

Fire scars were dated to the year and season of occurrence depending on the position of the fire lesion within the annual ring. Seasonal categories were assigned following the procedure of Baisan and Swetnam (1990): EE (early earlywood), ME (middle earlywood), LE (late earlywood), L (latewood), and D (dormant). Dormant scars are generally considered to represent early season fires in the Southwest. Phenological data exist for ponderosa pine in southern Arizona, permitting calendar dates to be assigned to these within-ring positions (Baisan and Swetnam 1990). Because we do not have this information for the Mt. Trumbull region, fires were divided only into "spring" (D + EE) and "summer" (ME + LE + L) groups.

Fire history data were analyzed with the FHX2 software (Grissino-Mayer 1995). Analysis began with the first year with an adequate sample depth (Grissino-Mayer et al. 1994), defined as the first fire year with at least three recording trees at each site. "Recording" trees are those with open fire scars or other injuries (e.g., lightning scars, bark peels), leaving them susceptible to repeated scarring by fire (Swetnam and Baisan 1996). The disruption of the presettlement fire regime, identified by the cessation of frequent fires, was evident at the site. A number of postsettlement fires were also recorded, however. Fire return intervals were analyzed statistically in two different sub-categories. First, all fire years, even those represented by a single scar, were considered. Second, only those fire years were included in which 25% or more of the recording samples were scarred. The 25%-scarred category reflects 'widespread' fires which were probably larger in area and possibly more intense (Grissino-Mayer 1995). An intermediate 10%-scarred category was not included because the sample size was not >> 10. The statistical analysis of fire return intervals includes several measures of central tendency: the mean fire interval (MFI, average number of years between fires), the median, and the Weibull median probability interval (WMPI). The latter statistic is a central measure in the Weibull distribution, used to model asymmetric fire interval distributions and to express fire return intervals in probabilistic terms (Grissino-Mayer et al. 1994, Swetnam and Baisan 1996). Since fire return intervals are rarely normally distributed, the WMPI is preferred over the MFI, although the values are often numerically similar.

Temporal homogeneity in fire return intervals and percentage of scarring was examined by dividing the fire record prior to recent fire exclusion in half at the study site. There was no evidence of changing climate (D'Arrigo and Jacoby 1991, Meko et al. 1995) or other ecological factor in the pre-exclusion period that would provide an alternative date for testing temporal change. The all-scar, 10%-scar, and 25%-scar distributions in these temporally distinct periods were tested for significantly different means (t-test), variances (F-test), and distributions (Kolmogorov-Smirnov test). Alpha level for all tests was 0.05. In addition, the spatial homogeneity of fires in the two divisions of the study aite was investigated by testing the synchroneity of fire years (chi-square test, 2 X 2 and 2 X 1 contingency tables [Grissino-Mayer 1995]). Additional information on fire research procedures is presented by Swetnam and Baisan (1996) and Grissino-Mayer (1995).

ECOSYSTEM MEASUREMENT AND MONITORING PLOTS

FIELD METHODS

Permanent plots were used to measure current conditions of vegetation and fuels, and to collect dendroecological data for reconstruction of past forest structure. A plot design adapted from the National Park Service's Fire Monitoring protocol (NPS 1992, Reeberg 1995) was selected for consistent data collection across the Mt. Trumbull project area as well as at related sites. The plot design was chosen for the following reasons: (1) integrated and comprehensive plot design incorporating well-established measurement procedures for overstory and understory vegetation, forest floor and woody debris, and photo documentation; (2) the large plot size (0.1 ha) is appropriate for capturing presettlement tree groups in southwestern ponderosa pine (White 1985); (3) suitability of the plot system for future re-measurements in ongoing monitoring of treatment and control areas; (4) support for the protocol within the Interior Department land management agencies, including training (e.g., RX-80 "Preburn inventory techniques" course) and software. Adaptations to the Fire Monitoring protocol are noted below.

Plot origins were located from a systematic 300 meter grid placed over the sampling site (Figure 1). This procedure is different from the random sampling specified in the NPS (1992) guidelines. Gridpoints were located in the field by pace and compass (plots 1 and 2) or by taping and compass (all other plots) from mapped reference points, such as road junctions or section corners. Every gridpoint that fell within the suitable ponderosa pine forest type was used as a plot origin. When a gridpoint fell in an unsuitable location (e.g., road, meadow, or archeological site), the points 50 m N, E, W, and S were checked for suitability. If none were acceptable, the gridpoint was discarded. Suitable forest type (equivalent to the NPS [1992] "monitoring type") was defined as at least 10% ponderosa pine forest cover in 1870 based on the presence of presettlement-era trees, snags, stumps, or logs. In mixed species stands, ponderosa pine must have been a dominant tree in the stand with old individuals (or remnants) present. This intentionally broad definition included ponderosa pine types ranging from the pinyon-juniper interface to mixed conifer forests.

Plots were 50 X 20 m (0.1ha) with permanent markers to serve as a long-term monitoring unit. Rebar stakes and rock cairns marked the center (origin) and the four outer corners to ensure identical setup in subsequent surveys. Plots were oriented with the 50 m sides parallel to the slope azimuth (i.e., uphill-downhill) to maximize sampling of variability along the elevational gradient and to permit correction of the plot area for slope.

Plots were divided into four quadrants All trees greater than 15 cm diameter at breast height (dbh) were measured on the entire plot (1000 m^2). Trees between 2.5-15 cm dbh were measured on quadrant one (250 m^2). Each tree over 2.5 cm dbh was tagged with an aluminum label at breast height and the following data was recorded: diameter at breast height, crown code (dominant, co-dominant, intermediate or sub-canopy), damage, and condition class (1. live; 2. declining; 3. recent snag; 4. loose bark snag; 5. clean snag; 6. snag broken above breast height; 7. snag broken below breast height; 8. downed dead tree; and 9. cut stump). The condition class categories were derived from snag decomposition studies (Maser et al. 1979, Thomas et al. 1979) and were an expansion upon the "live/dead" categories in the NPS (1992) protocol. All living and dead trees potentially old and/or large enough to have become established prior to Euro-American settlement (circa 1870) were identified as potentially presettlement trees in the field. Ponderosa pines with dbh > 37.5 cm or ponderosa of any size with yellowed bark (White 1985), as well as all oaks, junipers, and pinyon trees > 17 cm (Barger and Ffolliott 1972) were considered potentially presettlement trees. All living potentially presettlement trees and 10% of all post-settlement live trees were cored for determination of age and past size. The presettlement identification and coring procedures were additions to the NPS (1992) protocol.

Seedling trees, those below 2.5 cm dbh, were tallied by species, condition, and height class in a 10 X 5 m area of quadrant one. Species, condition and height codes (1. < 15 cm; 2. 15.1-30; 3. 30.1-60; 4. 60.1-100; 5. 100.1 cm-2 m; 6. 2.001-3; 7. 3.001-4; 8. 4.001-5; 9. 5.001-6; 10. 6.001-7; 11. 7.001-8; 12. 8.001-9; and 13. 9.001+ m) were recorded for each seedling.

Herbaceous plants and brush were measured along two 50-m point intercept transects along the outer 50 m sides of each plot. Species, species height and substrate (e.g., soil, litter, rock) were recorded every 30 cm, for a total of 166 points per transect and 332 points per plot. A 5-m swath around each transect was surveyed after the point intercept measurements to note additional species not encountered on the transects. If the plot was located in a brushy area (e.g., sagebrush), a belt transect was created by widening the herbaceous transect to 1 m and tallying all shrubs, living and dead, by maturity state (seedling, resprout, mature).

Canopy cover measured by vertical projection was recorded at each of the 332 point intercept locations along the herbaceous transects. The measurement of canopy cover was an addition to the NPS (1992) protocol. Forest floor and woody debris were measured along four 50-ft. planar intersect transects (Brown 1974) originating in random directions every 10 m. Woody debris was recorded by size/timelag classes: 1, 10, 100, and 1000-hour (sound and rotten) fuels. Litter and duff were measured every five feet along each transect. Eight photopoints were established at each plot from the corners and quarter-corners. A board showing the plot number and photo position was included in each photograph. Finally, at each plot a reference presettlement tree was tagged near ground level with the distance and bearing to the plot origin in case the rebar markers were lost or difficult to find after time.

LABORATORY METHODS

Plot areas were corrected for slope. Sample collections of plants were brought back to NAU, unknown species were identified, and representatives of all species were mounted on herbarium sheets and prepared for storage. Mounted specimens will be provided to the BLM AZ Strip District and to the NAU Deaver Herbarium. Tree increment cores were surfaced and crossdated (Stokes and Smiley 1968) with local tree-ring chronologies. Rings were counted on cores which could not be crossdated, especially younger trees. Additional years to the center were estimated with a pith locator (concentric circles matched to the curvature

and density of the inner rings) for cores which missed the pith. Fuels loadings were calculated from the planar transect data using methods in Brown (1974) and constants from Sackett (1980).

Presettlement forest structure was reconstructed in 1870, the year in which Euro-American land use practices were introduced to the Mt. Trumbull area and an approximate date for the cessation of frequent, low-intensity fires in the region (range 1869-1879, see below and P.Z. Fulé and others, unpublished data). Reconstruction of forest structure at an earlier date would have presented greater uncertainty because the frequent fires during this era probably consumed much rotten woody material.

The field determination of presettlement or postsettlement tree status was confirmed or rejected using the age data. For each cored presettlement tree, the radial growth increment from 1870 to collection date was measured on the core and the exclusion year diameter calculated. Species-specific equations developed by Myers (1963) and Hann (1976) in the Southwest were used to estimate bark thickness and to predict dbh based on the inside-bark diameter of stumps. Site-specific regressions were developed from the data set to predict diameter at breast height (dbh) from diameter at stump height (dsh, coring height) for all species.

The year of death of presettlement snags and logs was estimated based on tree diameter and condition class. Dead trees representing the range of condition classes are being crossdated in this and other companion studies in northern Arizona. At the Gus Pearson Natural Area, all dead wood classified in the field as 'presettlement' based on size and decay was of presettlement origin (Mast et al. 1999). However, direct determination of death date was precluded by sapwood rot on almost all of those samples. The harvest date for large stumps (dsh ≥ 40 cm) was assumed to be 1890, corresponding to the historic timber cutting period in the Mt. Trumbull area (Altschul and Fairley 1989). Almost no stumps were encountered in the Trumbull Wilderness.

Rates of snagfall and movement through tree decay condition classes were summarized by Rogers et al. (1984). They combined data from Cunningham et al. (1980) and Avery et al. (1976) to calibrate for northern Arizona the tree decomposition model developed by Thomas et al. (1979). Because of high variability among substrates and environmental conditions, as well as the extremely long time span required for research, the dynamics of tree decomposition are poorly understood (Harmon et al. 1985) and mathematical models based on observed decomposition classes are likely to be highly imprecise. To assess the effect of such variability on the presettlement forest reconstruction, we carried out a sensitivity analysis by using three different decomposition rate percentiles, 25%, 50%, and 75%, to examine the effect of slower or faster decomposition on the estimates of death date and ecosystem structure at the date of fire exclusion. Presettlement forest structure based on each of the three percentiles were calculated to determine the relative effect of model imprecision.

To determine the presettlement diameter of dead trees, growth estimates for the period from fire exclusion to death date were subtracted from the measured diameter, adjusted for the loss of bark where appropriate. Site-specific predictive regression relationships between diameter and basal area increment were developed for presettlement ponderosa pine, Gambel oak, and pinyon trees, where an adequate sample size was collected. For Utah juniper, published diameter-dependent growth regression equations were applied to determine presettlement diameter (Barger and Ffolliott 1972).

A potential source of error in this reconstruction approach is missing presettlement-era woody material, which would lead to an underestimate of presettlement forest density. Fire consumption of wood

was controlled as much as possible by selecting the year of the last widespread fires in the Mt. Trumbull region as the reconstruction year (although later fires also occurred in parts of the study area, as described below). Complete decomposition of resinous woody material in the absence of fire is likely to take longer than the fire exclusion period due to the very slow decomposition rate in arid southwestern forests (Jenny et al. 1949, Hart et al. 1992). Because small-diameter pines rot quickly (Harmon et al. 1985, Arno et al. 1995), it could be argued that small trees or even doghair thickets which were alive in the settlement year but died soon thereafter would be missed. However, there is no evidence in historical accounts, photographs (see 1870 illustration of Mt. Trumbull in Powell [1961:288] and photo comparison in Moore et al. 1999), or early inventories for the existence of numerous small trees in presettlement northern Arizona--quite the contrary (Cooper 1960). Nor does it seem likely that such thickets could have become established under frequent fire regimes (White 1985). Finally, there is no reason to believe that such trees would have died in high numbers following fire exclusion, especially in light of the remarkable persistence of small trees in stressed postsettlement doghair thickets (Schubert 1974, Avery et al. 1976, White 1985). The possible underestimation of some small presettlement trees that left no trace cannot be dismissed but such trees are unlikely to have formed a substantial component of presettlement forest structure.

RESULTS

FIRE HISTORY

The fire history data for the Mt. Trumbull Wilderness is summarized in Table 1. A total of 194 fire scars was dated from 24 sample trees, within the period of adequate sampling depth for the wilderness study site. The analysis period covered 401 years, 1596 to 1996. Additional fires were dated prior to the beginning year, with the earliest fire date recorded in 1437, but were not included in the statistical analysis due to limited sample depth.

Table 1. Summary of fire history data collection comparing Mt. Trumbull Wilderness with previously reported data from Mt. Logan Wilderness (Waltz and Fulé 1998).

Site	Number of samples	Number of fire scars	Beginning year*	Ending year	Length of fire history (years)	Fire regime disruption date
Trumbull	24	194	1596	1996	401	1863
Logan	14	78	1632	1996	365	1879
Petty Knoll	8	70	1670	1996	326	1869
Slide Mountain	10	52	1684	1996	312	1871

* Beginning year is the first fire year with adequate sample depth (at least 3 recording trees).

Each fire-scarred sample appears as a horizontal line in the fire charts shown for each study site in

Figure 2. The vertical bars mark the occurrence of fire scars, with the bottom composite axis of each chart indicating the fire years. A number of fires were recorded in consecutive years. Fires burned frequently in the Mt. Trumbull Wilderness until the frequent fire regime was disrupted after 1863 (Table 1, Figure 2), coinciding with Euro-American settlement of the Mt. Trumbull area around 1870 (Altschul and Fairley 1989). Presettlement fire return intervals (WMPI) averaged 4.41 years, including all scars, and about twice as long—9.45 years—including only fires scarring 25% or more of the sample trees (Table 2). The mean fire interval (MFI) and WMPI values were similar, indicating that the fire interval distributions were not highly skewed. The minimum time between fires was one year in both the all-scars and 25%-scarred distributions) and the maximum fire-free period was 10 years (25 years for the 25%-scarred distributions).

No statistically significant temporal change in the presettlement fire regime was found. Spatial division of the study site into eastern and western sections (approximately bisected by the trail to the peak) showed differences in fire interval distributions. The western half had a statistically significantly longer fire interval and smaller percentage scarring than the eastern half. Non-synchroneity between adjacent sites was detected by the 2 X 2 Chi squared test but not by the 2 X 1 test, suggesting that a clear pattern of independent fire occurrence could not be established.

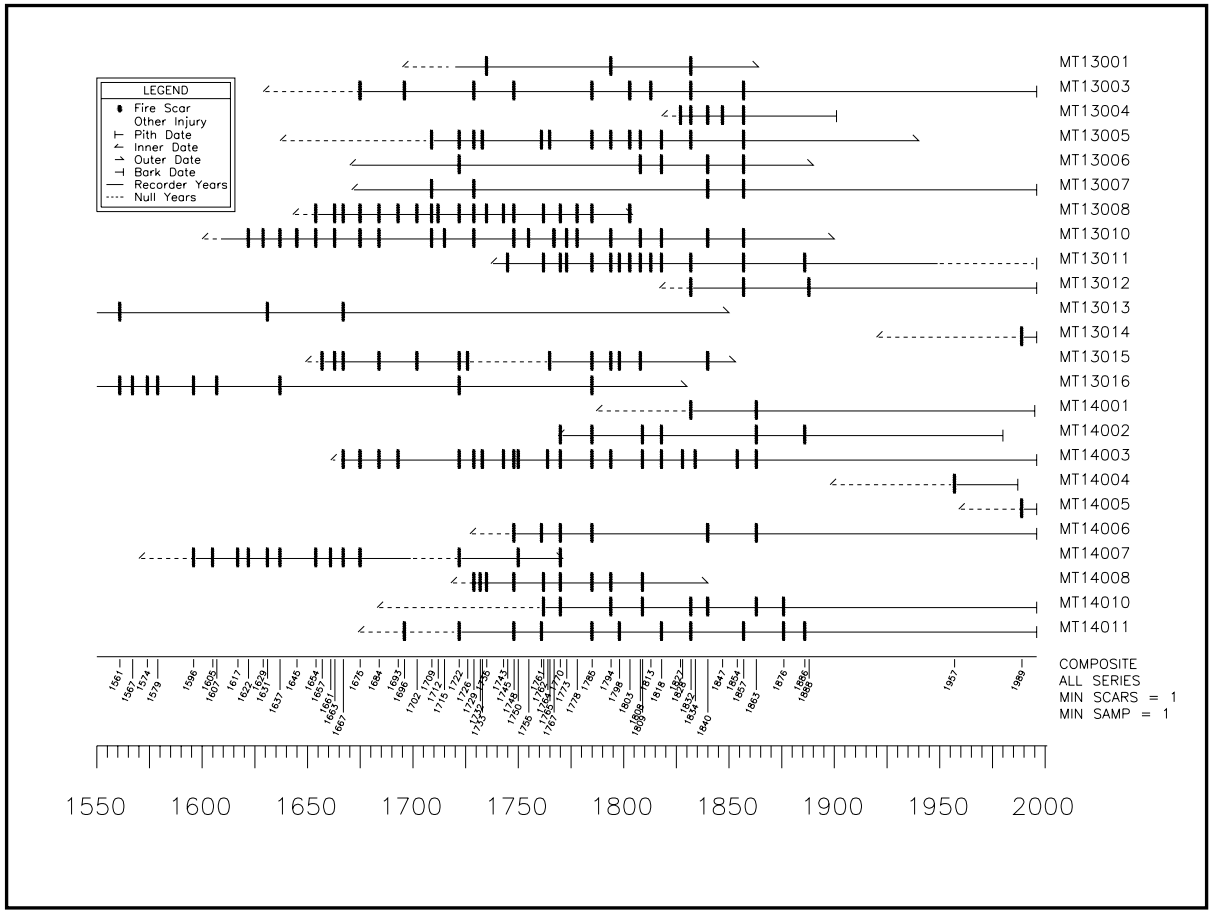

Figure 2. Composite fire chart for the Mt. Trumbull Wilderness.

Table 2. Fire return intervals (years) at the study sites from 1596 to 1870. Statistical analysis was carried out in two categories: (1) all fire years, including those represented by a single fire scar; and (2) fire years in which 25% or more of the recording sample trees were scarred. The period of analysis at each site covered the beginning date through the fire disruption date, as noted in Table 1.

Scar category	Number of fire intervals	Mean Fire Interval (MFI)	Median	Standard deviation	Min	Max	WMPI*
All scars	58	4.72	4	2.59	1	10	4.41
25%-scarred	29	9.45	9	5.28	1	25	8.76

* WMPI = Weibull median probability interval.

Fires occurred predominantly in the summer, accounting for 52% of the fire years (Table 3). However, the season could not be determined on approximately 1/3 of the fire scars, usually because of narrow rings or decay in the scarred area.

Table 3. Seasonal distribution (number and percent) of fires at the study site over the 1596-1996 period based on the position of the fire injury within each scarred tree ring.

	Number of Fires	Percent of Fires
Season determined	118	61%
Season undetermined	76	39%
Dormant	23	20%
Early earlywood	34	29%
Middle earlywood	46	39%
Late earlywood	15	13%
Latewood	0	0
Dormant + Early (= spring fires)	57	48%
Middle through Latewood (= summer fires)	61	52%

Several post-1870 fires occurred on the study site, including an 1886 fire which scarred three widely-spaced sample trees, implying that the fire may have been widespread but perhaps patchy or of low intensity. An 1888 fire and a 1957 fire each scarred single sample trees. The most recent fire recorded in the fire

history was a 1989 wildfire that burned over much of the northern portion of the study site.

CONTEMPORARY FOREST CONDITIONS

CONTEMPORARY HERBACEOUS COMPOSITION AND DENSITY

Substrate cover along the herbaceous transects is presented in Figure 3. Plant material accounted for only 20% of the ground cover, while about 69% was litter. Bare mineral soil, wood, rock and duff were also present, representing the remaining 11% ground cover. Average species diversity per sample plot was 11.4 species (minimum = 6, maximum = 24). Simpson's Index, a measure of species diversity weighted by abundance, averaged 1.9 (minimum = 1.2, maximum = 3.3). Native species made up 97.7% of the plant intercepts and twenty-nine of the total of 30 understory species (96.7%) were native. The only exotic species was *Verbascum thapsus* (mullein).

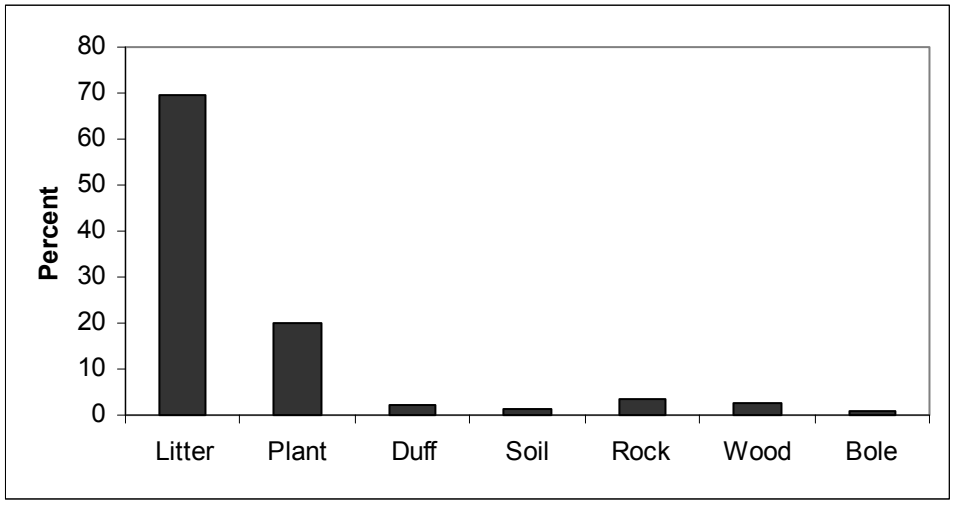

Figure 3. Substrate cover on herbaceous transects.

The twenty most frequent herbaceous and shrub species encountered in the Wilderness are listed in Table 4. Characterized by life form, graminoids (grasses and sedges) made up five of the 30 plant species (16.6%), shrubs and sub-shrubs included 7 species (23.3%), non-legiminous forbs included 16 species (53.3%), and legumes included 2 species (6.7%). The four most frequent species were graminoids (*Elymus elymoides* [bottlebrush squirreltail], *Poa fendleriana* [mutton bluegrass], and upland sedges). *Blepharoneuron tricolepis* (pine dropseed) was infrequently encountered on the study area (0.015%), but this site was the first in the Mt. Trumbull region where this species has been recorded during 5 years of field sampling by NAU.

Table 4. Understory plant community (twenty most-frequent species).

Species	Life Form	Nativity	Frequency (%)
Carex occindentalis	Graminoid	Native	4.7
Elymus elymoides	Graminoid	Native	2.5
Poa fendleriana	Graminoid	Native	1.8
Ribes cereum	Shrub	Native	0.71
Solidago sp.	Forb	Native	0.69
Mahonia repens	Shrub	Native	0.54
Penstemon rostriflorus	Forb	Native	0.36
Artemisia tridentata	Shrub	Native	0.27
Thalictrum fendleri	Forb	Native	0.090
Bouteloua gracilis	Graminoid	Native	0.090
Penstemon barbatus	Forb	Native	0.090
Machaeranthera canescens	Forb	Native	0.090
Erigeron speciosus	Forb	Native	0.075
Lupinus argentius	Legume	Native	0.075
Erigeron divergens	Forb	Native	0.075
Verbascum thapsus	Forb	Exotic	0.060
Penstemon palmeri	Forb	Native	0.060
Rhus trilobata	Shrub	Native	0.045
Ericameria nauseosus	Shrub	Native	0.045
Senecio multilobatus	Forb	Native	0.045

CONTEMPORARY FOREST OVERSTORY STRUCTURE

Current forest conditions were dense, with a mean of 1,215 trees/ha and basal area of 35.6 m^2/ha in the Mt. Trumbull Wilderness (Table 5). The forest was dominated by small-diameter trees, as shown in Figure 4. Ponderosa pine was the predominant tree species, making up 85% of tree density and 95% of basal area. Utah juniper and pinyon pines were sparsely distributed. New Mexican locust was not encountered as a tree > 2.5 cm dbh on the sample plots, although locust was represented in tree regeneration (see below).

Table 5. Tree density (trees/ha) and basal area (m^2/ha)

	Trees/ha		m^2/ha	
Species	Mean	S.E.	Mean	S.E.
Ponderosa Pine	1033.2	172.7	33.9	1.9
Gambel Oak	174.9	82.4	1.5	0.8
Utah Juniper	0.5	0.5	0.03	0.03
Pinyon Pine	7.7	3.6	0.01	0.01
New Mexican Locust	0	0	0	0
Total	1214.7	179.9	35.6	8.4

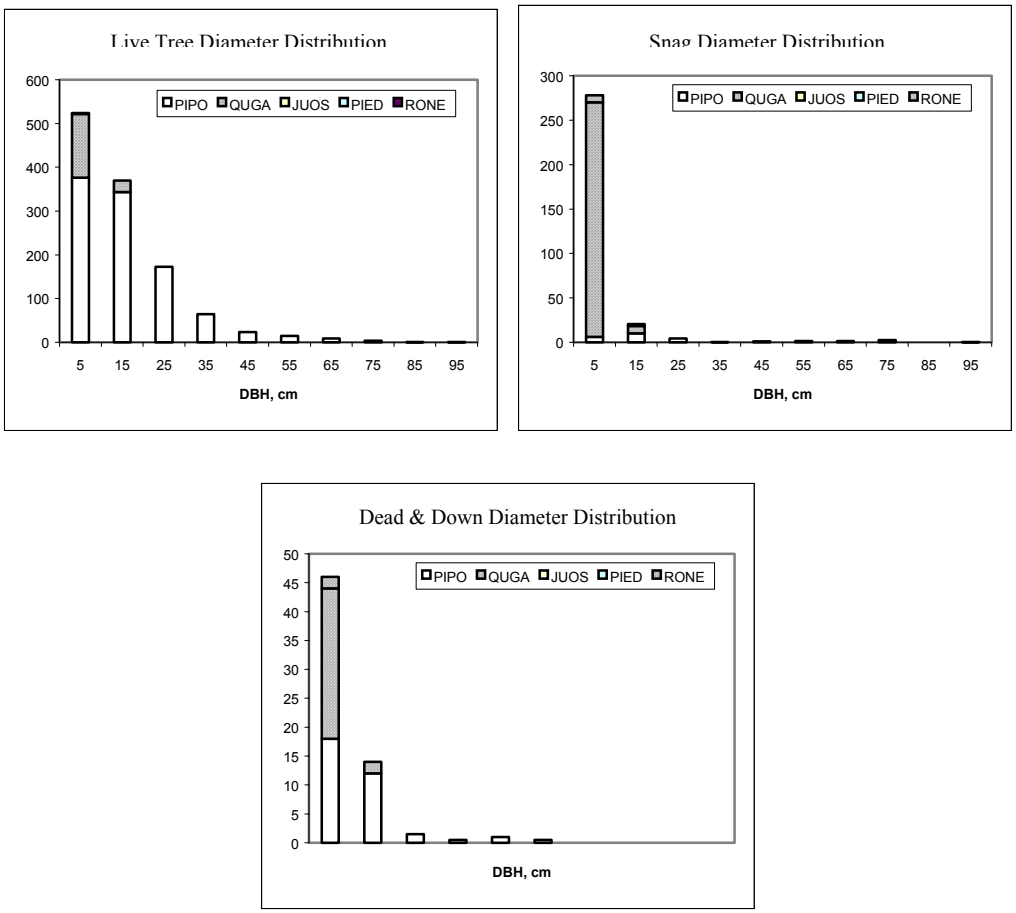

Figure 4. Diameter distributions. X-axis is the mid-point of 10-cm classes; y-axis is density (trees/ha).

TREE AGE DISTRIBUTION

Forest trees were predominantly young, establishing after 1870 (Figure 5). Ponderosa pine regeneration occurred steadily over the decades since fire regime disruption, while oak regeneration was more sporadic and occurred primarily between 1880 and 1920.

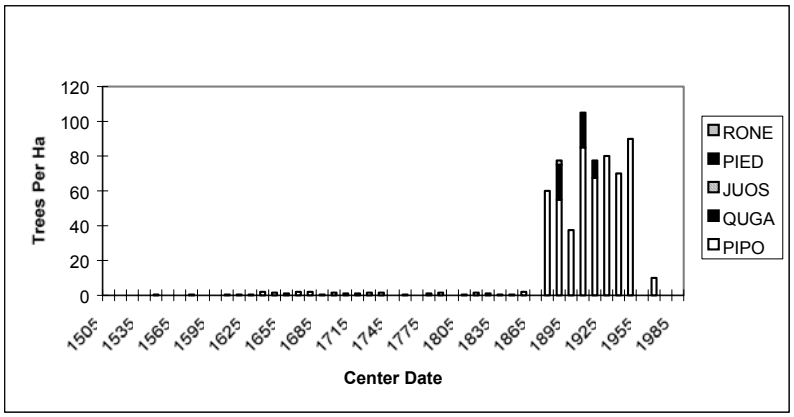

Figure 5. Tree center date distribution; x-axis is the mid point of 10-year center date classes.

CANOPY COVER

Canopy cover by vertical projection averaged 65% on all plots sampled in the Mt. Trumbull Wilderness.

TREE REGENERATION

Tree regeneration (Table 6) was dominated numerically by Gambel oak. Oak regeneration declined in each succeeding height class, while ponderosa pine and New Mexican locust seedlings had a more even distribution across height categories. Although total New Mexican locust regeneration averaged 300 stems/ha, no locusts over 2.5 cm dbh were encountered on the sample plots.

Table 6. Tree Regeneration in the Mount Trumbull Wilderness

Species	Height Class	Trees/ha
Pinus Ponderosa	1	50
Pinus Ponderosa	3	10
Pinus Ponderosa	4	30
Pinus Ponderosa	5	60
Pinus Ponderosa	6	20
Quercus gambelii	1	1180
Quercus gambelii	2	1010
Quercus gambelii	3	610
Quercus gambelii	4	410
Quercus gambelii	5	460
Quercus gambelii	6	200
Robinia neomexicana	1	20
Robinia neomexicana	2	40
Robinia neomexicana	3	60
Robinia neomexicana	4	80
Robinia neomexicana	5	70
Robinia neomexicana	6	30

FUELS—COARSE WOODY DEBRIS AND FOREST FLOOR BIOMASS

Woody debris on the forest floor shown in Table 7 averaged 7.8 Mg/ha (= "metric tons"/ha), with forest floor material adding an additional 11.1 Mg/ha. Total forest floor depth averaged 4.75 cm. Sound woody fuels made up 82% of the large (1000 hr timelag, > 7.65 cm diameter) woody fuels.

Table 7. Forest floor and woody debris, summarized by timelag class (1 hr timelag fuels = 0-0.64 cm diameter, etc.).

Fuel Loadings, Mg/ha	**Mean**	**S.E.**
1 hr. fuels	0.13	0.01
10 hr. fuels	1.11	0.12
100 hr. fuels	1.11	0.24
1000 hr. sound fuels	4.45	1.69
1000 hr. rotten fuels	0.97	0.46
Sub Total (woody fuels)	7.77	
Duff & Litter loading	11.11	
Total Loading	18.88	1.88
Duff & Litter Depths, cm	**Mean**	**S.E.**
Litter, cm	0.84	0.09
Duff, cm	3.91	0.23

PRESETTLEMENT FOREST STRUCTURE

PRESETTLEMENT RECONSTRUCTION

Reconstructed forest density (Table 8) and basal area (Table 9) were substantially lower than current forest values. Density of ponderosa pine increased by nearly 1700% and basal area increased 385% since 1870. Oak density also rose sharply. Increases for juniper and pinyon were less marked.

Table 8. Reconstructed forest density (trees/ha) in 1870 compared with current density.

Species	**1870 Forest**		**Current Forest**	
	Mean	**S.E.**	**Mean**	**S.E.**
Ponderosa Pine	61.3	8.8	1033.2	172.7
Gambel oak	0.5	0.5	174.9	82.4
Utah juniper	0.5	0.5	0.5	0.5
Pinyon pine	0	0	7.7	3.6
New Mexican locust	0	0	0	0
Total	62.3	8.6	1214.7	179.9

Table 9. Reconstructed basal area (m^2/ha) in 1870 compared with current basal area.

Species	1870 Forest		Current Forest	
	Mean	S.E.	Mean	S.E.
Ponderosa Pine	8.8	1.4	33.9	1.9
Gambel oak	0.003	0.003	1.5	0.8
Utah juniper	0.05	0.05	0.03	0.03
Pinyon pine	0	0	0.01	0.01
New Mexican locust	0	0	0	0
Total	8.9	1.4	35.6	8.4

AGE AND DIAMETER DISTRIBUTIONS

The age distributions of living presettlement trees are shown in Figure 6. These distributions are not the 1870 age patterns, because many of the trees that were alive in 1870 have died so their age data wasn't obtained. Usually the oldest trees have either died of natural causes or, in most regional sites outside the Mt. Trumbull Wilderness, they were preferentially harvested because of their larger size. Current sampling of living presettlement-era trees therefore results in a truncated age distribution. Complete dendrochronological dating of all dead as well as living trees would be required to estimate the age distribution present in 1870 (see Mast et al. 1999).

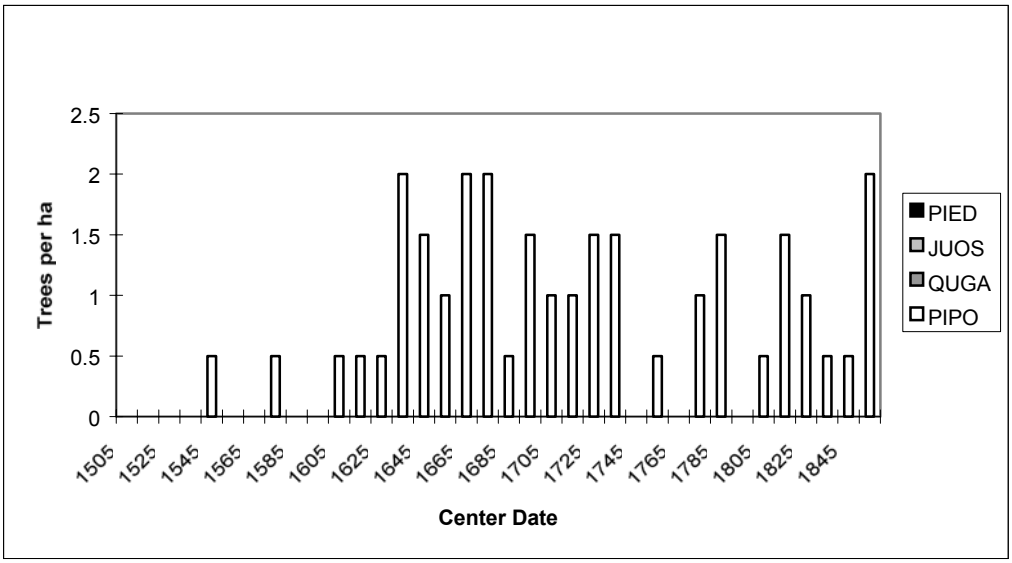

Figure 6. Center date distribution of presettlement trees living in 1999.

Diameter distributions in 1870 were markedly different from those of the current forest (Figure 7). Instead of dominance by small-diameter trees, the presettlement forest was characterized by fewer, much larger trees.

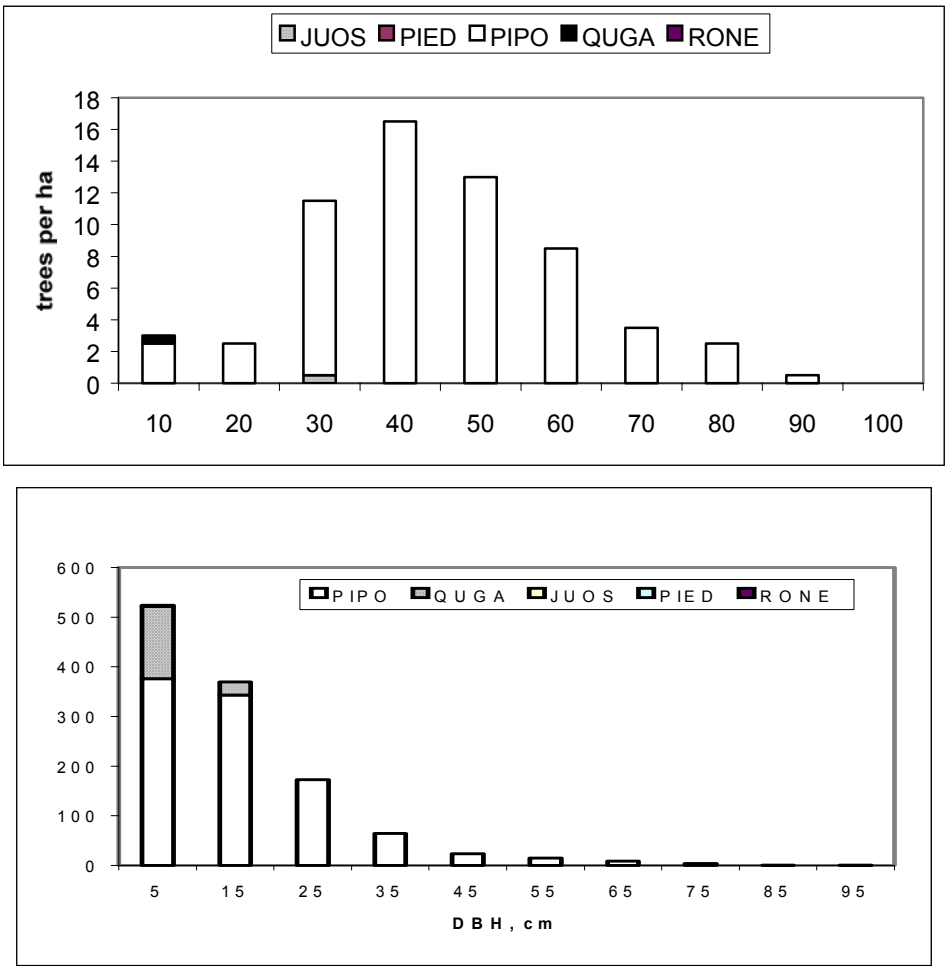

Figure 7. Reconstructed 1870 diameter distribution (top) compared with 1999 distribution (bottom).

DISCUSSION

PRESETTLEMENT FOREST CONDITIONS

Prior to Euro-American settlement, fires burned frequently across the Mt. Trumbull Wilderness landscape and forest structures were relatively open and dominated by large trees. Tree densities were within the range of approximately 50 to 150 trees/ha found in other reconstruction studies in pine-oak forests (Covington and Moore 1994a, Fulé et al. 1997, Waltz and Fulé 1998) and in the range of 7 to 116 ponderosa pines/ha reported in early forest inventories and other studies in northern Arizona (see Covington and Moore 1994b for comparison). Understory plants were evidently sufficiently abundant to carry presettlement fires, but the cover and species composition of herbaceous plants and shrubs cannot be estimated with the same precision as the tree structure and fire regime. Brown et al. (1974) related herbaceous production to overstory basal area on basalt soils at Beaver Creek, Arizona; their model suggests that the range of average presettlement basal areas on the Mt. Trumbull sites would produce only about 60-120 kg/ha of herbaceous plants. However, this model and most other contemporary approaches have been based on data collected under twentieth century conditions, usually in forests where trees have been deliberately spaced apart. In the clumpy presettlement forest, gaps between tree clumps would have supported much higher production. At the Gus Pearson Natural Area, near Flagstaff, restored forest plots produced 200-350 kg/ha of grasses and forbs within 2 years of treatment, compared to a control area with 70 kg/ha (Covington et al. 1997 and unpublished data).

After fire exclusion, tree regeneration at the Mt. Trumbull Wilderness followed a different pattern from that observed elsewhere in the region and in a pine-oak forest near Flagstaff (Fulé et al. 1997). At these other sites, the sprouting capability of oak appears to have given the species an advantage in establishment following settlement. However, oaks were less dominant at Mt. Trumbull Wilderness than at the three Mt. Logan Wilderness analysis areas (Waltz and Fulé 1998). The relative preponderance of ponderosa pine on the Mt. Trumbull Wilderness may be related to the higher elevation of the site, the absence of pine harvesting (pine removal may give a competitive edge to oaks both by reducing competition and removing a seed source)—or other presently unknown factors may be involved. Pine regeneration also followed unique patterns at Mt. Trumbull Wilderness. Substantial lags in pine regeneration were observed at the other pine-oak sites, as well as the pine-only Gus Pearson Natural Area (Covington et al. 1997, Mast et al . 1999). These lags have been attributed to the removal of seed sources through harvesting (Fulé et al. 1999) or the absence of favorable climate conditions for successful seeding and establishment (Savage et al. 1996). However, ponderosa pine tree regeneration as measured by the age structure of extant trees was remarkably consistent from the 1880's through the mid-twentieth century (Figure 5).

CURRENT FOREST CONDITIONS IN THE MT. TRUMBULL WILDERNESS

Fire has been excluded from most of the ponderosa pine forests of the Mt. Trumbull Wilderness since 1863, except for a fire of apparently moderate areal extent in 1886 and a recent (1989) wildfire. For the broader data set from the Mt. Trumbull region, 1869 or 1870 are the average dates of fire regime disruption

(Waltz and Fulé 1998, P.Z. Fulé and others, unpublished data), matching the 1870 date of increased resource utilization by Euro-American Mormon settlers (Altschul and Fairley 1989). The pattern of relatively abrupt fire exclusion, followed by rare postsettlement fires, is typical of southwestern ponderosa pine forests (Swetnam and Baisan 1996).

The range of current conditions in the Mt. Trumbull Wilderness is similar to that of many ponderosa pine forests in northern Arizona. The overstory density of 1214 trees/ha, is approximately 40% as dense as the unmanaged Gus Pearson Natural Area near Flagstaff (3,098 trees/ha; Covington 1997). The sites are similar in the pattern of scattered large presettlement trees surrounded by dense, "doghair" thickets of postsettlement pines. Mt. Trumbull Wilderness tree densities were about 150% of the Arizona statewide average of 776 trees/ha, calculated by Garrett et al. in 1985. Canopy cover was quite high at the Mt. Trumbull Wilderness (65%), compared to a range of 46%-57% at Mt. Logan Wilderness and 39%-54% at unharvested forests in Grand Canyon National Park (Ecological Restoration Program 1997). All these canopy cover values may appear low in comparison to those produced by alternative methods such as aerial photo interpretation or the spherical densiometer (Ganey and Block 1994), but these differences are actually typical of dense southwestern ponderosa pine stands when measured by vertical projection, a technique which precisely accounts for small gaps in the tree crowns.

Given the dense overstory cover, the relatively low value of 20% for understory plant cover is not unexpected. Understory plants at Mt. Trumbull Wilderness were overwhelmingly native, both in total plants encountered and in terms of species composition. Shrubs made up 5 of the 20 most frequent species (Table 4). Some of the shrubs, such as *Ribes*, *Artemisia*, and *Rhus*, are particularly desirable food sources for animals.

Living and dead fuels are not excessive for contemporary southwestern ponderosa pine forests (Sackett 1979), but they are clearly sufficient in quantity and continuity to support high-intensity crownfire even in average fire seasons.

ECOLOGICAL ISSUES RELATED TO RESTORATION OF THE MT. TRUMBULL WILDERNESS

Any unique aspects to restoration in the Mt. Trumbull Wilderness will most likely center around social decisions regarding the value of management intervention for restorative purposes and the appropriate methods for carrying out treatments. In ecological terms, conditions within the wilderness area are substantially closer to reference conditions than those of non-wilderness and Mt. Logan Wilderness ponderosa forests in the Mt. Trumbull region (Waltz and Fulé 1998). Specifically, the absence of tree harvesting and presence of an overwhelmingly native understory plant community in the Mt. Trumbull Wilderness mean that the forest ecosystem structure has been less degraded by recent human activities than nearby sites. Relatively many living presettlement trees remain in the Mt. Trumbull Wilderness, but many may suffer from reduced vigor, underscoring the need for rapid intervention even in the absence of catastrophic fire. These residual trees would form the foundation for developing the restored forest structure. Nonetheless, extended fire exclusion due to grazing and fire suppression has led to dramatic increases in forest density and basal area, accumulation of forest floor fuels, and reduction in understory plant cover. Because large-scale stand-replacing fires are likely to occur under these conditions, the sustainability of the Wilderness forest is threatened. Restoration treatments might be variations on those applied to nearby forests: thinning of postsettlement trees to emulate the density and spatial patterns of the presettlement forest, fuel treatments around the bases of presettlement trees, reintroduction of fire in prescription following the pattern of the presettlement fire regime, and ongoing monitoring to track changes and make adjustments as needed (Covington et al. 1997). Fire re-introduction without thinning is currently underway at the Mt.

Logan Wilderness. Accumulated fuels have been raked from presettlement tree boles prior to burning. These fires will probably contribute to reducing fire hazard, modest improvements in understory condition, and possibly thinning some postsettlement trees. However, the effectiveness of a fire-only treatment is highly limited because the great majority of dense young trees will not be killed under prescribed burning conditions (Sackett et al. 1996).

The effectiveness of restoration treatments can be affected by the presence of exotic species and the absence of extirpated ones. Since the Mt. Trumbull Wilderness appears to contain the best remaining native community structure in the Uinkaret Mountains, understory community recovery could be expected to be rapid without the need for seeding or planting. In the animal community, some species may have been extirpated, especially top predators. Two "semi-native" species, the Abert squirrel (*Sciurus aberti*) and the Merriam turkey (*Meleagris gallopavo*), are common in much of northern Arizona but were introduced to the Mt. Trumbull region in 1971-75 and 1961, respectively (BLM 1990). The roles of these introduced species as well as of native species which are isolated in the "sky island" forest environment of Mt. Trumbull will be of interest as research continues (Elson 1999).

Human uses of the Mt. Trumbull forest are limited under wilderness management guidelines. However, as more is learned about past human influences, possibly including resource management practices such as burning or wildland plant cultivation by Paiute and other residents, the role of modern humans may need to be re-examined (T. Alcoze, personal communication, 1998).

Many of the central ecological issues related to restoration of the Mt. Trumbull Wilderness in particular, and southwestern ponderosa pine ecosystems in general, are quite straightforward. The relatively short period of anthropogenic ecosystem degradation, the ability to precisely determine many key components of presettlement forest structure and disturbance regimes, and the broad ecological knowledge, research, and experience developed over more than a century of testing and observing treatments such as thinning and burning give scientists and managers powerful tools with which to design restoration treatments. Putting restoration treatments into practice, however, will only be achieved if society perceives real benefits (Higgs 1997). The data assembled in this report are necessary for informing decisions about resource management, but they are only one component in a broader discussion of the appropriate goals and methods for managing this wilderness area on public lands.

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CONTRIBUTORS

The following people participated in the project implementation, fieldwork, and analysis presented in this report.

Northern Arizona University
Ecological Restoration Program

Victor Alm
Brian Gideon
Peter Gould
Jay Benallie
Brandon Harper
John Paul Roccaforte
Julie Blake
Tom Heinlein
Cheryl Casey
Alan Kaufmann
Doc Smith
Walker Chancellor
Judy Springer
Lauren Labate
Michael Stoddard
Wallace Covington
Lisa Machina
Regina Vance
Scott Curran
Jennifer McKnight
Amy Waltz
Pete Fulé
Justin Waskiewicz
Jason Jerman
Margaret Moore
Jennifer Wood
Adrien Elseroad
Andy Hubbs
Shawn Knox
Daniel Murray
Greg Verkamp
Alex Victora
Sara Aucoin
Nikki Cooley
Lisa Dunlop
Jean Paul Gladu
Matt Hurteau
Julie Mack
Brandon Oberhardt
Holly Petrillo
Sarah Quinn
Emily Running
Melanie Walker
Matt Wencel
James Roberts
Todd Barnell
Steve Wood
Ann Roberts

Bureau of Land Management
Arizona Strip Field Office

Dennis Curtis
Ken Moore
Roger Taylor
Greg Taylor